

Morgan Sindall Group plc is a leading UK Construction & Regeneration group, employing around 7,700 employees and operating in the public, regulated and private sectors.

It reports through six divisions of Construction, Infrastructure, Fit Out, Property Services, Partnership Housing and Urban Regeneration.

The Group's strategy is focused on its well-established core strengths of Construction and Regeneration in the UK. The Group has a balanced business which is geared toward the increasing demand for affordable housing, urban regeneration and infrastructure and construction investment.

## FULL YEAR 2023 FINANCIAL PERFORMANCE

Group revenue

**£4.1bn**

+14% YOY

Secured workload

**£8.9bn**

+5% YOY

Group PBT\*

**£144.6m**

+6% YOY

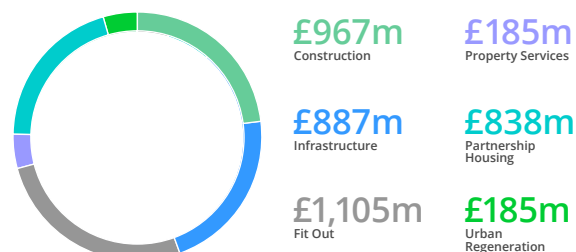
\*Adjusted

Total dividend per share

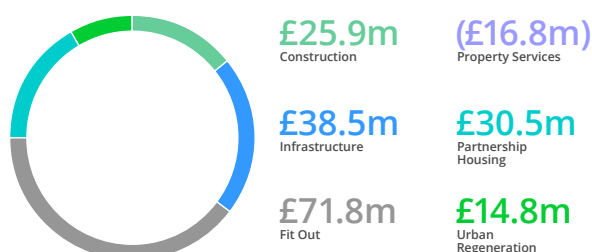
**114p**

+13% YOY

### REVENUE BY DIVISION

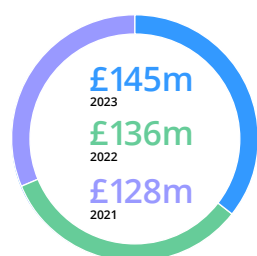


### OPERATING PROFIT BY DIVISION



## RECORD FINANCIAL PERFORMANCE

### GROUP PBT\*



### AVERAGE DAILY NET CASH

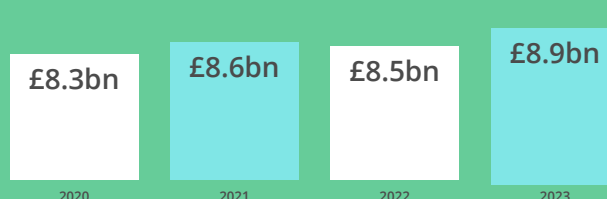
**£282m**

### YEAR END NET CASH

**£461m**

\*Adjusted

### SECURED WORKLOAD



## BUILDING A RESPONSIBLE BUSINESS

AAA ESG LEADERSHIP RATING AWARDED BY MSCI

### HIGHLIGHTS

#### ACHIEVING ENVIRONMENTAL GOALS



CDP A score for leadership on climate change in 2023, four years in a row



Scope 1, Scope 2 and operational Scope 3 carbon emissions reduced by 39% since 2019 baseline

#### DELIVERING SOCIAL VALUE



Lost Time Incident Rate - 0.24



73 pence of social value created per £1 spent on 80 projects